



PRESS RELEASE

VERIFICATION OF INDEPENDENCE REQUIREMENTS

AUTHORISATION FOR BOND ISSUE

Rome, 6 May 2019 – The Board of Directors of Acea S.p.A., which met today, verified the independence requirements set forth by law and by the Corporate Governance Code for Listed Companies with regard to Maria Verbena Sterpetti (Lawyer), appointed as Board Director by the Annual General Meeting held on 17 April 2019. The Board of Directors furthermore noted the verification conducted by the Board of Statutory Auditors concerning the existence, with regard to the same body, of the independence requirements set forth by law and by the Corporate Governance Code.

The Board of Directors also authorised the potential issue, taking into account the market conditions, of one or more series of unsubordinated senior notes under its Euro Medium Term Note (EMTN) Programme, for a maximum aggregate principal amount of Euro 500 million. The notes will be placed with Italian and foreign institutional investors (with exclusion of the United States, pursuant to the U.S. Securities Act of 1933) and listed on the Luxembourg Stock Exchange. The authorisation for the issue of the notes is granted until 31 December 2019.

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