

ACEA GROUP IQ23 RESULTS

KEY QUANTITATIVE DATA

WATER



SLUDGE DISPOSAL (KTonnes)

IQ2023

47

IQ2022

47

ENERGY INFRASTRUCTURE



ELECTRICITY DISTRIBUTED (GWH)

IQ2023

2,233

IQ2022

2,317

TREATMENT AND DISPOSAL (/000S OF TONNES)

IQ2023

413

IQ2022

469

WTE ELECTRICITY SOLD (GWH)

IQ2023

76

IQ2022

76

ACEA AMBIENTE



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ENERGY SOLD (GWH)

	IQ2023	IQ2022
Electricity sold (GWh)	1,750	1,891
- Enhanced Protection Market	333	391
- Free market	1,417	1,500

COMMERCIAL & TRADING



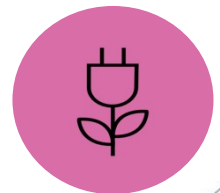
GAS SOLD (MMC)

IQ2023	IQ2022
90	94

ELECTRICITY PRODUCTION (GWH)

IQ2023	IQ2022
222*	209*

GENERATION

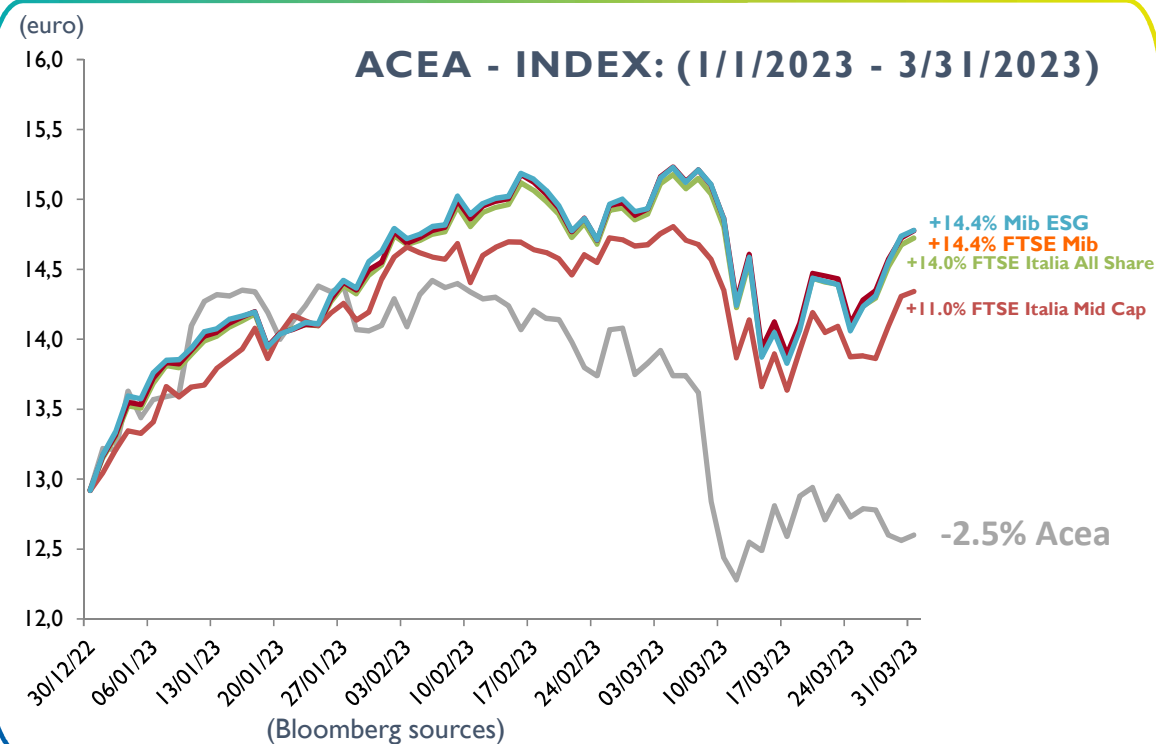


* Of which photovoltaic: 21 GWh in IQ2022 and 25 GWh in 2023



ACEA GROUP IQ2023 RESULTS

STOCK MARKET



ACEA	IQ23 (€)
MAX (2/7/2023)	14.42
MIN (3/13/2023)	12.28

MARKET CAPITALIZATION (€MLN) (3/31/2023)
2,683

CHANGE % IQ2023 (VS 12/31/2022)

ACEA	FTSE ITALIA ALL SHARE	FTSE MIB	FTSE ITALIA MID CAP	MIB ESG
-2.5	+14.0%	+14.4%	+11.0%	+14.4%



ACEA GROUP IQ2023 RESULTS

KEY FINANCIAL HIGHLIGHTS AND RATINGS

(€M)	IQ2023 (A)	IQ2022 (B)	%CHANGE (A/B)
CONSOLIDATED REVENUE	1,240	1,193	+4%
EBITDA	336	318	+6%
EBIT	150	154	-3%
GROUP NET PROFIT	73	99	-27%**
CAPEX *	247	222	+11%

(€M)	3/31/23 (A)	12/31/22 (B)	3/31/22 (C)	% CHANGE (A/B)	% CHANGE (A/C)
NET DEBT	4,339	4,440	3,890	-2%	+12%

* Net of grant-funded investments

** Group net profit for IQ2023 is broadly in line with the figure for IQ2022, excluding the gain of €21m (recognised in Q1 2022 on the sale to Equitix of a majority stake in photovoltaic assets) and an €8m increase in financial costs

RATINGS

FitchRatings «BBB+»
Negative Outlook

MOODY'S «Baa2»
Negative Outlook

SUSTAINABILITY RATINGS

Gaia
62/100

**standard
ethics**
«EE»
Positive
Outlook

CDP
DISCLOSURE INSIGHT ACTION
«B»
Management
Level



81.58/100



«Leader ESG
Identity»



20.1
ESG risk
rating



«A»