

9M 2020 Water *key quantitative data*

	9M 2020	9M 2019
Volumes of water distributed (Mmc)	535	394

9M 2020 Energy Infrastructure *key quantitative data*

	9M 2020	9M 2019
Electricity distributed (GWh)	6,822	7,490

	9M 2020	9M 2019
Electricity production (GWh)	465*	466

* of which photovoltaic: 50 GWh

9M 2020 Environment *key quantitative data*

	9M 2020	9M 2019
Treatment and disposal (/000s of tonnes)	1,180	911
WTE electricity produced (GWh)	248	244

* Includes ash disposed of

9M 2020 Commercial and Trading *key quantitative data*

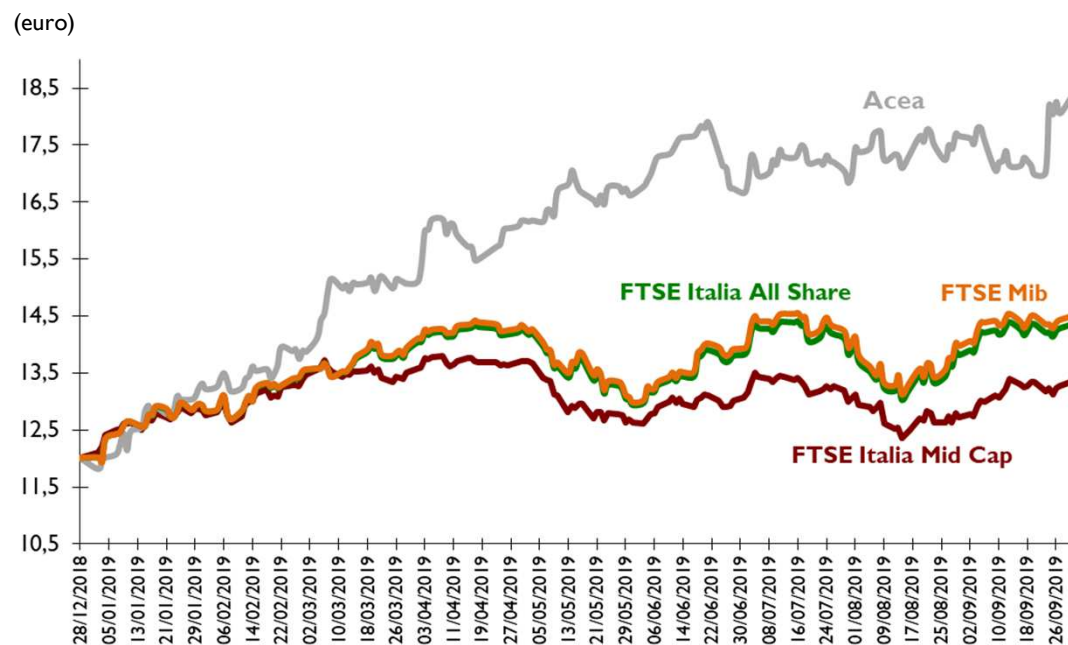
	9M 2020	9M 2019
Electricity sold (GWh)	5,264	4,817
- Enhanced Protection Market	1,561	1,692
- Free market	3,703	3,125

	9M 2020	9M 2019
Gas sold (Mmc)	107	98

9M 2020: Acea Group

Stock Market

Acea – index: (1/1/2020 – 9/30/2020)



(Source: Bloomberg)

(€m)	
Market Capitalization (9/30/2020)	3,829

ACEA	9M 2020 (euro)
Max (1/29/2020)	21.80
Min (3/18/2020)	12.40

	Change 9M2020 % (vs. 12/31/19)
Acea	-2.49%
FTSE Italia All Share	-18.65%
FTSE Mib	-19.11%
FTSE Italia Mid Cap	-15.79%

Ratings

FitchRatings

BBB+

Stable Outlook

MOODY'S

Baa2

Stable Outlook



A-

Leadership



EE-

Positive

9M 2020: Acea Group

(€m)	9M 2020 (a)	9M 2019 (b)	% change (a/b)
Consolidated revenue	2,472	2,346	+5%
EBITDA	859	769	+12%
EBIT	426	403	+6%
Group net profit	219	219	-

Capex	625	529	+18%
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(€m)	30 Sept 2020 (a)	31 Dec 2019 (b)	30 Sept 2019 (c)	% change (a/b)	% change (a/c)
Net debt	3,535	3,063	2,960	+15%	+19%
