

## 9M 2019 Water *key quantitative data*

	9M 2019	9M 2018
Volumes of water distributed (Mmc)	394	313

## 9M 2019 Energy Infrastructure *key quantitative data*

	9M 2019	9M 2018
Electricity distributed (GWh)	7,490	7,449

	9M 2019	9M 2018
Electricity production (GWh)	401	409

## 9M 2019 Environment *key quantitative data*

	9M 2019	9M 2018
<b>Treatment and disposal (/000s of tonnes)</b>	<b>877</b>	<b>812</b>
<b>WTE electricity produced (GWh)</b>	<b>244</b>	<b>264</b>

\* Includes ash disposed of

## 9M 2019 Commercial and Trading *key quantitative data*

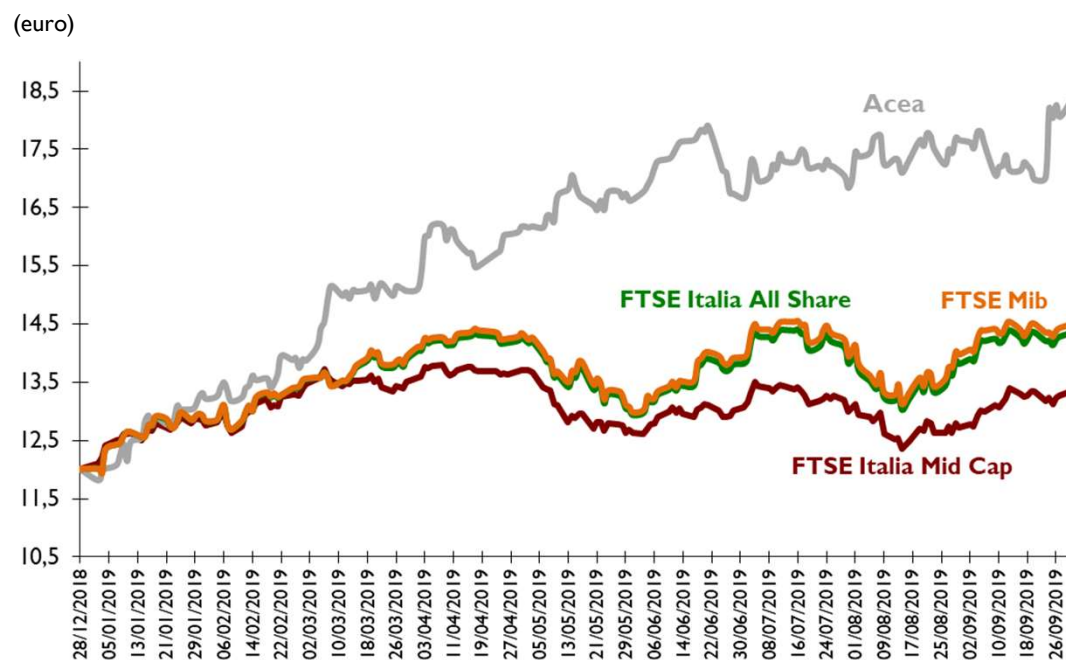
	9M 2019	9M 2018
<b>Electricity sold (GWh)</b>	<b>4,817</b>	<b>4,563</b>
- Enhanced Protection Market	1,692	1,781
- Free market	3,125	2,782

	9M 2019	9M 2018
<b>Gas sold (Mmc)</b>	<b>98</b>	<b>88</b>

# 9M 2019: Acea Group

## Stock Market

### Acea – index: (1/1/19 – 9/30/19)



(Source: Bloomberg)

ACEA	9M 2019 (euro)
Max (9/30/19)	18.32
Min (1/2/19)	11.82

	Change 9M2019 % (vs. 12/31/18)
<b>Acea</b>	<b>+52.5%</b>
FTSE Italia All Share	+19.4%
FTSE Mib	+20.6%
FTSE Italia Mid Cap	+11.2%

(€m)	
Market Capitalization (9/30/19)	3,901.5

### Ratings

FitchRatings

MOODY'S

**BBB+**

**Baa2**

*Stable Outlook*

*Stable Outlook*

## 9M 2019: Acea Group

(€m)	9M 2019 (a)	9M 2018 (b)	% change (a/b)
Consolidated revenue	2,346.2	2,173.9	+7.9%
EBITDA	769.4	685.2	+12.3%
EBIT	402.5	381.0	+5.6%
Group net profit	218.9	214.8	+1.9%

Capex	529.0	413.2	+28.0%
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(€m)	30 Sept 2019 (a)	31 Dec 2018 (b)	30 Sept 2018 (c)	% change (a/b)	% change (a/c)
Net debt	2,960.3	2,568.0	2,631.1	+15.3%	+12.5%
Invested capital	4,936.1	4,471.5	4,387.7	+10.4%	+12.5%