



## 2015: ENVIRONMENT

### Key quantitative data

	2014	2015
Treatment and disposal (/000s of tonnes)	774	765
WTE electricity sold (GWh)	249	265

## 2015: ENERGY

### Key quantitative data

Electricity production (GWh)	2014	2015
<b>Total</b>	<b>513</b>	<b>470</b>

Electricity sold (GWh)	2014	2015
Enhanced Protection Market	3,000	2,951
Free market	7,887	6,468
<b>Total</b>	<b>10,887</b>	<b>9,419</b>

Gas sold (Mmc)	2014	2015
<b>Total</b>	<b>103</b>	<b>126</b>



## 2015: WATER

### Key quantitative data

Volumes of water sold (Mmc)	2014	2015
<b>Total</b>	<b>540</b>	<b>527</b>

## 2015: GRIDS

### Key quantitative data

	2014	2015
<b>Electricity distributed (GWh)</b>	<b>10,294</b>	<b>10,557</b>



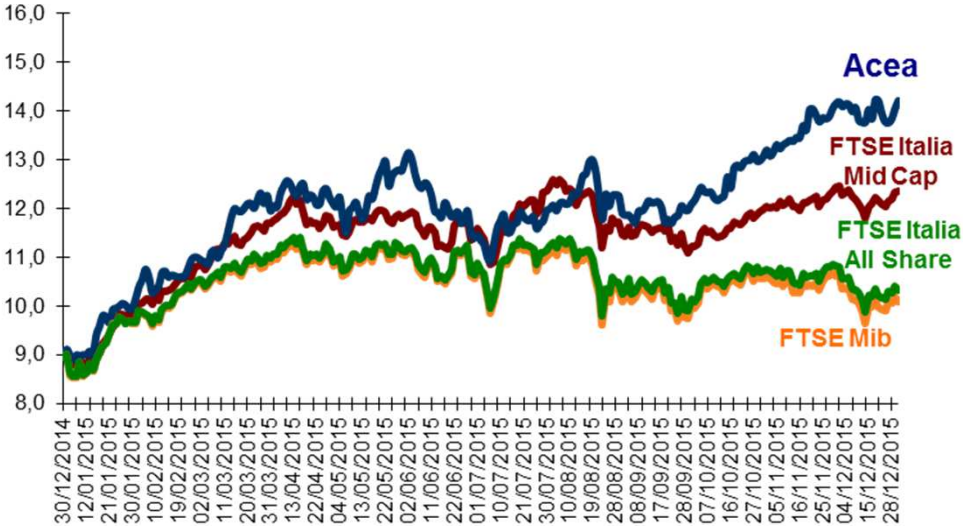
# 2015: Acea Group

## Stock Market

(euro)	<b>2015</b>
Max (12/17/15)	14.22
Min (01/06/15)	8.9

### Acea - index (1/1/15 – 12/31/15)

(euro)



	<b>Change %</b> 12/31/15 vs 12/31/14
<b>Acea</b>	<b>+58.8%</b>
FTSE Italia All Share	+15.4%
FTSE Mib	+12.7%
FTSE Italia Mid Cap	+38.2%

(€m)	
<b>Market Capitalization (12/30/15)</b>	3,024.1



# 2015: Acea Group

## Financial highlights

MIn€	2014	2015	Change %
Revenue	3,038.3	2,917.3	-4.0%
EBITDA	717.7	732.0	+2.0%
EBIT	390.4	386.5	-1.0%
Profit/(loss) before tax	289.8	296.4	+2.3%
Net profit/(loss)	168.9	181.5	+7.5%
Group net profit/(loss)	162.5	175.0	+7.7%
Dividend per share (€)	0.45	0.50	+11.1%
Capex	318.5	428.9	+34.7%

MIn€	31 Dec 2014 (a)	30 Sept 2015	31 Dec 2015 (b)	Change (b/a)
Net Debt	2,089.1	2,130.8	2,010.1	-3.8%
Shareholders' Equity	1,502.4	1,553.8	1,596.1	+6.2%
Invested Capital	3,591.5	3,684.6	3,606.2	+0.4%

### Rating

<b>BBB+</b>	<b>Baa2</b>
<i>Outlook stable</i>	<i>Outlook stable</i>