



2014: ENVIRONMENT

Key quantitative data

	2013	2014
Treatment and disposal (/000s of tonnes)	730	774
WTE electricity sold (GWh)	222	249

2014: ENERGY

Key quantitative data

Electricity production (GWh)	2013	2014
Total	500	498

Electricity sold (GWh)	2013	2014
Enhanced Protection Market	3,234	3,000
Free market	9,382	7,887
Total	12,616	10,887

Gas sold (Mmc)	2013	2014
Total	100	103



2014: WATER

Key quantitative data

Volumes of water sold (Mmc)*	2013	2014
Total	566	540

* Pro-rata basis

2014: GRIDS

Key quantitative data

	2013	2014
Electricity distributed (GWh)	10,784	10,294

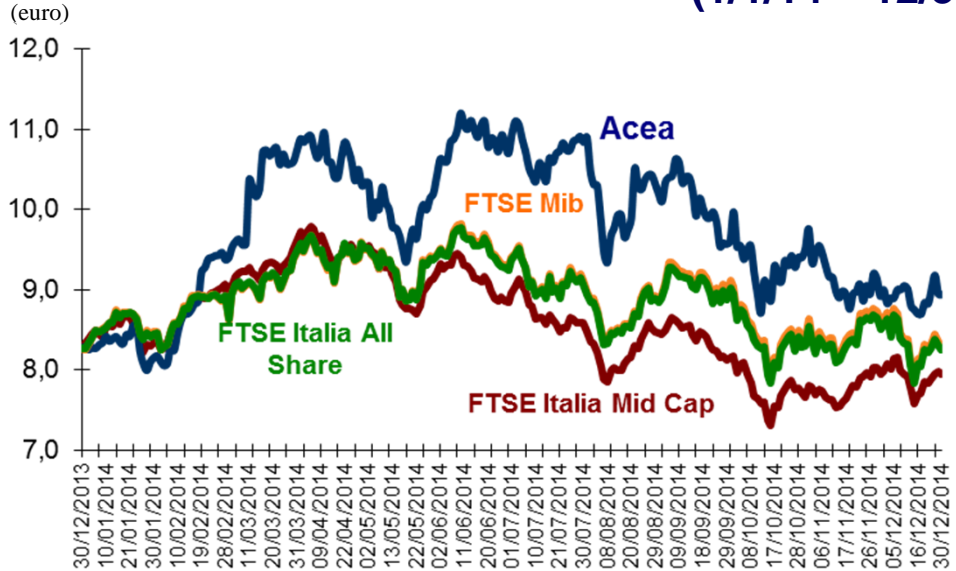


2014: Acea Group

Stock Market

(euro)	2014
Max (06/10/14)	11.20
Min (01/28/14)	7.99

Acea - index (1/1/14 – 12/31/14)



	Change % 12/31/14 vs 12/31/13
Acea	+8.04%
FTSE Italia All Share	-0.33%
FTSE Mib	+0.23%
FTSE Italia Mid Cap	-3.86%

(€m)	
Market Capitalization (12/30/14)	1,903.9



2014: Acea Group

Financial highlights

(€m)	2013 Restated*	2014	Change %
Consolidated revenues	3,289.0	3,038.3	-7.6%
EBITDA	675.4	717.7	+6.3%
EBIT	363.2	390.4	+7.5%
Profit/(loss) before tax	259.2	289.8	+11.8%
Net profit/(loss)	153.4	168.9	+10.1%
Group net profit/(loss)	142.0	162.5	+14.4%
Dividend per share (€)	0.42	0.45	+7.1%
Capex	268.6	318.5	+18.6%

(€m)	31 Dec. 2013 Restated* (a)	30 Sept 2014	31 Dec. 2014 (b)	Change (b-a)
Net Debt	2,248.6	2,412.0	2,089.1	(159.5)
Shareholders' equity	1,406.8	1,461.2	1,502.4	95.6
Invested Capital	3,655.4	3,873.2	3,591.5	(63.9)

* After application of IFRS11.

Rating

STANDARD & POOR'S	FitchRatings KNOW YOUR RISK	MOODY'S
BBB-	BBB+	Baa2
<i>Outlook stabile</i>	<i>Outlook stabile</i>	<i>Outlook stabile</i>