

# ACEA GROUP 9M 2021 RESULTS

KEY QUANTITATIVE DATA

## VOLUMES OF WATER DISTRIBUTED (MMC)

9M 2021  
**400**

9M 2020  
**413**



## ELECTRICITY DISTRIBUTED (GWH)

9M 2021  
**6,831**

9M 2020  
**6,748**



## ELECTRICITY PRODUCTION (GWH)

9M 2021  
**547\***

9M 2020  
**468**



\* Of which photovoltaic: 59 GWh

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## ELECTRICITY SOLD (GWH)

	9M 2021	9M 2020
Electricity sold	<b>6,256</b>	<b>5,264</b>
- Enhanced Protection Market	<b>1,323</b>	<b>1,561</b>
- Free market	<b>4,933</b>	<b>3,703</b>



## GAS SOLD (MMC)

	9M 2021	9M 2020
	<b>149</b>	<b>107</b>

## TREATMENT AND DISPOSAL (/000 OF TONNES)

9M 2021	9M 2020
<b>1,268</b>	<b>1,180</b>

## ELECTRICITY SOLD (GWH)

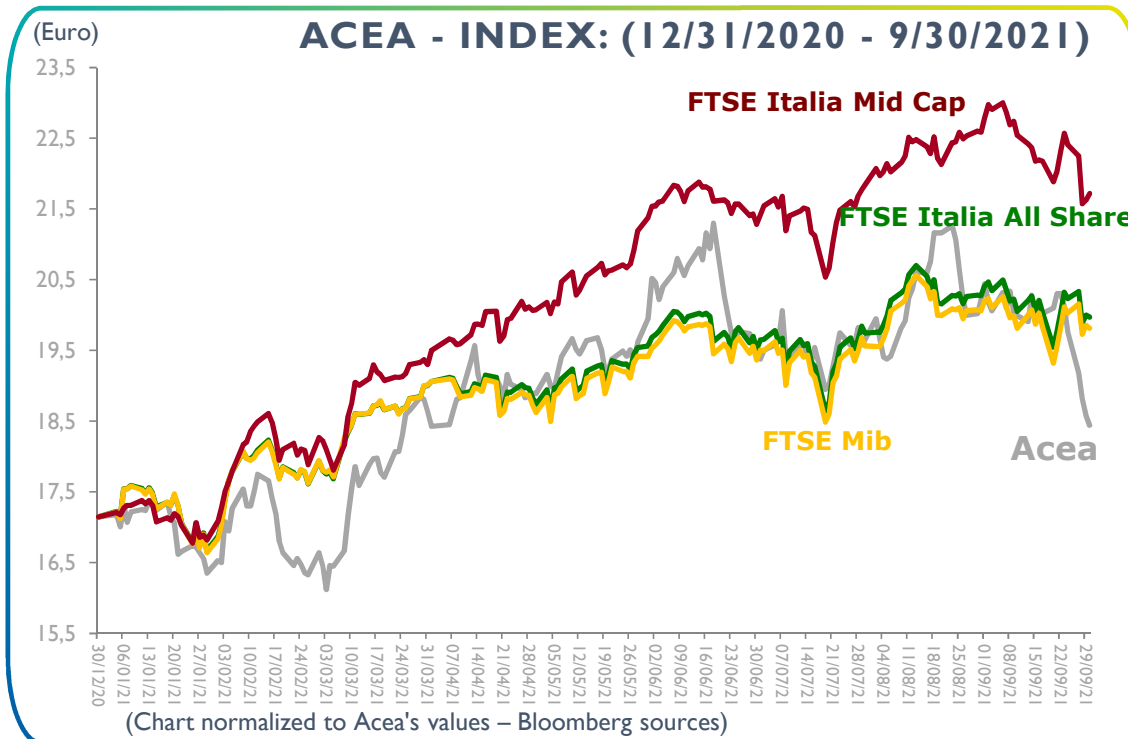
9M 2021	9M 2020
<b>249</b>	<b>248</b>



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## STOCK MARKET



ACEA	9M 2021 (€)
MAX (6/18/2021)	<b>21.30</b>
MIN (3/3/2021)	<b>16.12</b>

MARKET CAPITALIZATION (€MLN) (9/30/2021)
<b>3,927</b>

**CHANGE % 9M 2021 (VS 12/31/2020)**

ACEA	FTSE ITALIA ALL SHARE	FTSE MIB	FTSE ITALIA MID CAP
<b>+7.5%</b>	<b>+16.4%</b>	<b>+15.5%</b>	<b>+26.6%</b>

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# ACEA GROUP 9M2021 RESULTS

## KEY HIGHLIGHTS

(€M)	9 M 2021 (A)	9 M 2020 (B)	% CHANGE (A/B)
CONSOLIDATED REVENUE	2,765.8	2,471.3	+11.9%
EBITDA	930.2	858.7	+8.3%
EBIT	459.7	426.0	+7.9%
GROUP NET PROFIT	248.6	218.7	+13.6%
CAPEX	684.3	625.3	+9.4%

(€M)	30 Sept 2021 (A)	31 Dec 2020 (B)	30 Sept 2020 (C)	% CHANGE (A/B)	% CHANGE (A/C)
NET DEBT	3,998.3	3,528.0	3,535.3	+13.3%	+13.1%

## RATINGS

**FitchRatings** **BBB+**  
STABLE OUTLOOK

**MOODY'S** **Baa2**  
STABLE OUTLOOK

## SUSTAINABILITY RATINGS

**CDP** **A-**  
DISCLOSURE INSIGHT ACTION LEADERSHIP

**standard ethics** **EE**  
**POSITIVE** ↑  
RATING UPGRADE  
IN JUNE 2021

**Gaia RATING** **78/100** ↑  
IMPROVEMENT IN  
RATING FOR  
THIRD YEAR  
RUNNING