

# ACEA GROUP 2021 RESULTS

KEY QUANTITATIVE DATA

## VOLUMES OF WATER DISTRIBUTED (MMC)

2021

**532**

2020

**530**



## GENERATION

### ELECTRICITY PRODUCTION (GWH)

2021

**710\***

2020

**629**

## ENERGY INFRASTRUCTURE

### ELECTRICITY DISTRIBUTED (GWH)

2021

**9,172**

2020

**9,096**

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## ENERGY SOLD (GWH)

	2021	2020
Electricity sold (GWh)	<b>8,256</b>	<b>7,028</b>
- Enhanced Protection Market	<b>1,694</b>	<b>1,977</b>
- Free market	<b>6,562</b>	<b>5,051</b>



## GAS SOLD (MMC)

2021	2020
<b>214</b>	<b>165</b>

## TREATMENT AND DISPOSAL (/000S OF TONNES)

2021	2020
<b>1,737</b>	<b>1,607</b>

## ELECTRICITY SOLD (GWH)

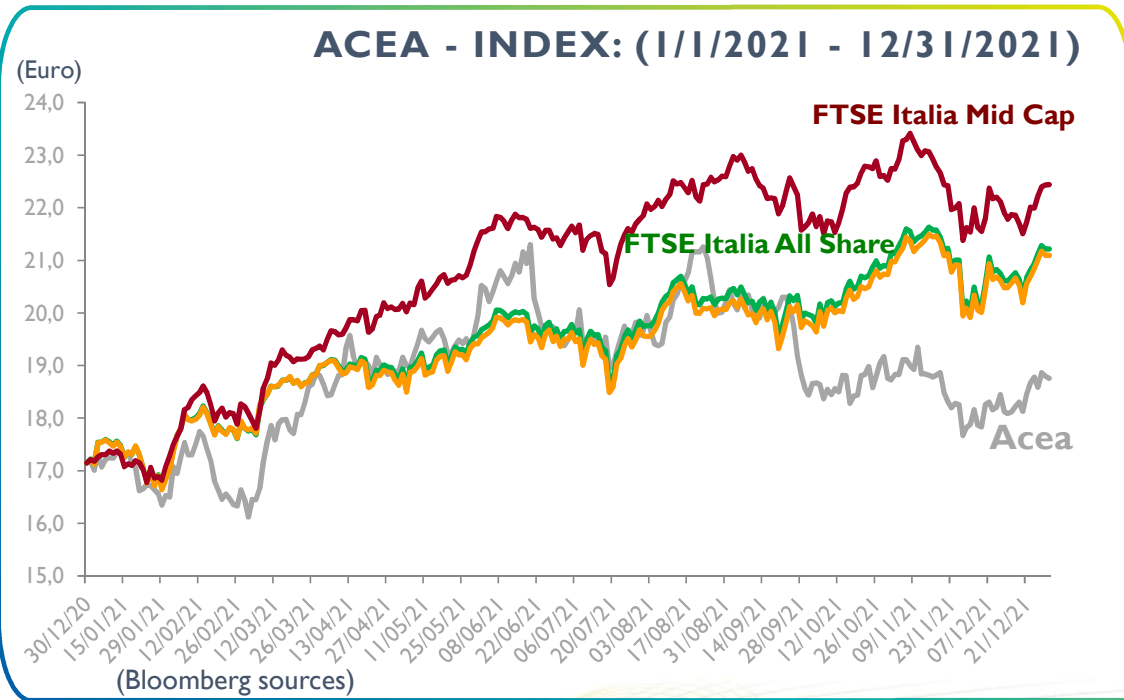
2021	2020
<b>328</b>	<b>320</b>



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## STOCK MARKET



ACEA	2021 (€)
MAX (6/18/2021)	<b>21.3</b>
MIN (3/3/2021)	<b>16.1</b>

MARKET CAPITALIZATION (€MLN) (12/31/2021)
<b>3,995</b>

### CHANGE % 2021 (VS 12/31/2020)

ACEA	FTSE ITALIA ALL SHARE	FTSE MIB	FTSE ITALIA MID CAP
<b>+9.4%</b>	<b>+23.7%</b>	<b>+23.0%</b>	<b>+30.8%</b>



# ACEA GROUP 2021 RESULTS

KEY FINANCIAL HIGHLIGHTS AND RATINGS

(€M)	2021 (A)	2020 (B)	% CHANGE (A/B)
CONSOLIDATED REVENUE	3,972.0	3,378.9	+17.6%
EBITDA	1,256.1	1,155.5	+8.7%
EBIT	581.1	535.0	+8.6%
GROUP NET PROFIT	313.3	284.9	+10.0%
DIVIDEND PER SHARE	0.85	0.80	+6.3%
CAPEX	931*	886*	+5.1%

(€M)	31 Dec 2021 (A)	30 Sept 2021 (B)	31 Dec 2020 (C)	% CHANGE (A/B)	% CHANGE (A/C)
NET DEBT	3,977.2	3,998.3	3,528.0	-0.5%	+12.7%
NET DEBT (ESMA)	3,988.4		3,552.0		+12.3%

\* Net of investments linked to assets to be deconsolidated (photovoltaic) and grant-funded investments



## RATING

**FitchRatings** **BBB+**  
OUTLOOK  
STABLE

**MOODY'S** **Baa2**  
OUTLOOK  
STABLE

## SUSTAINABILITY RATINGS



CDP  
confirmed «A-», leadership



Standard Ethics  
upgrade to «EE», «positive» outlook



Boomberg GEI  
improved to 80.67



Gaia Ratings  
improved to 82/100

➤ First TCFD report to be published in May 2022