

# ACEA GROUP HI 2021 RESULTS

KEY QUANTITATIVE DATA

## VOLUMES OF WATER DISTRIBUTED (MMC)

HI 2021  
**303**

HI 2020  
**306**

**WATER**



## ELECTRICITY DISTRIBUTED (GWH)

HI 2021  
**4,275**

HI 2020  
**4,256**

**ENERGY  
INFRASTRUCTURE**



## ELECTRICITY PRODUCTION (GWH)

HI 2021  
**414\***

HI 2020  
**345**

**GENERATION**



\* Of which photovoltaic: 33 GWh

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## ELECTRICITY SOLD (GWH)

	HI 2021	HI 2020
Electricity sold	<b>4,117</b>	<b>3,363</b>
- Enhanced Protection Market	<b>966</b>	<b>1,012</b>
- Free market	<b>3,151</b>	<b>2,351</b>



## GAS SOLD (MMC)

HI 2021	HI 2020
<b>124</b>	<b>90</b>

## TREATMENT AND DISPOSAL (/000 OF TONNES)

HI 2021	HI 2020
<b>860</b>	<b>779</b>

## ELECTRICITY SOLD (GWH)

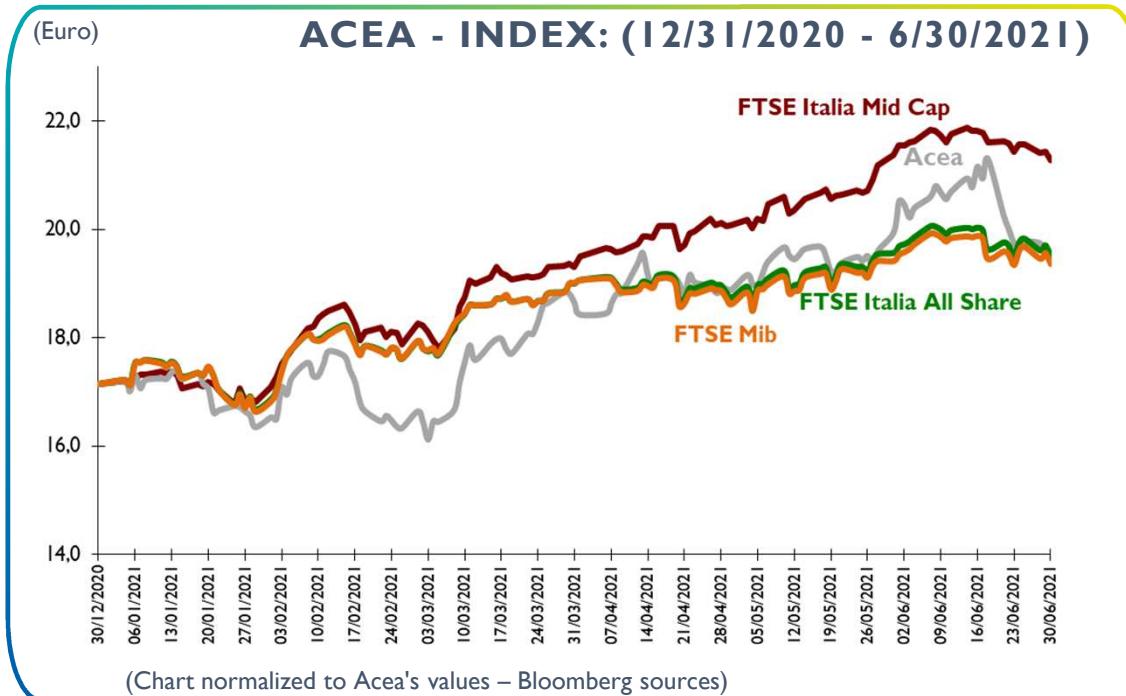
HI 2021	HI 2020
<b>164</b>	<b>173</b>



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## STOCK MARKET



ACEA

HI 2021  
(€)

MAX  
(6/18/2021)

**21.30**

MIN  
(3/3/2021)

**16.12**

MARKET  
CAPITALIZATION  
(€MLN) (6/30/2021)

**4,151**

### CHANGE % HI 2021 (VS 12/31/2020)

ACEA

**+13.6%**

FTSE ITALIA  
ALL SHARE

**+13.8%**

FTSE MIB

**+12.9%**

FTSE ITALIA  
MID CAP

**+24.1%**

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# ACEA GROUP IH2021 RESULTS

## KEY HIGHLIGHTS

(€M)	HI 2021 (A)	HI 2020 (B)	% CHANGE (A/B)
CONSOLIDATED REVENUE	1,824.6	1,622.0	+12.5%
EBITDA	618.8	568.7	+8.8%
EBIT	309.8	280.9	+10.3%
GROUP NET PROFIT	165.8	143.8	+15.3%
CAPEX	481.5	410.6	+17.3%

(€M)	30 June 2021 (A)	31 Dec 2020 (B)	30 June 2020 (C)	% CHANGE (A/B)	% CHANGE (A/C)
NET DEBT	3,913.4	3,528.0	3,527.5	+10.9%	10.9%

## RATINGS

**FitchRatings** BBB+  
STABLE  
OUTLOOK

**MOODY'S** Baa2  
STABLE  
OUTLOOK

## SUSTAINABILITY RATINGS



A-  
LEADERSHIP



EE  
POSITIVE ↑  
RATING UPGRADED IN JUNE  
2021



78/100 ↑  
IMPROVEMENT IN RATING  
FOR THIRD YEAR RUNNING