

ACEA GROUP 2020 RESULTS

KEY QUANTITATIVE DATA

VOLUMES OF WATER DISTRIBUTED (MMC)

2020	2019
711	538



ELECTRICITY PRODUCTION (GWH)

2020	2019
626*	650

ELECTRICITY DISTRIBUTED (GWH)

2020	2019
9,096	9,849



* Of which photovoltaic: 61 GWh

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VENDITA DI ELETTRICITÀ (GWH)

	2020	2019
Electricity sold (GWh)	7,046	6,454
- Enhanced Protection Market	1,995	2,219
- Free market	5,051	4,235



GAS SOLD (MMC)

2020	2019
165	140

TREATMENT AND DISPOSAL (/000S OF TONNES)

2020	2019
1,607	1,264

ELECTRICITY SOLD (GWH)

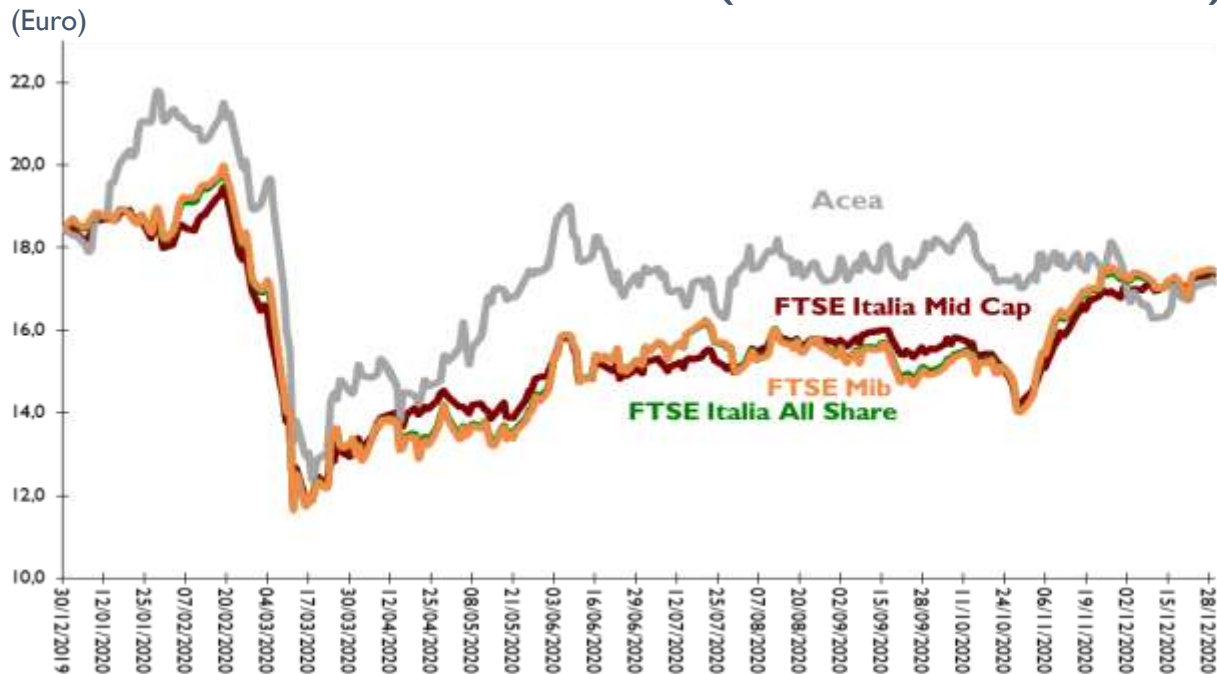
2020	2019
320	327



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STOCK MARKET

ACEA - INDEX: (1/1/2020 - 12/31/2020)



(Bloomberg sources)

ACEA 2020 (€)

MAX
(1/29/2020)

21.8

MIN
(3/18/2020)

12.4

**MARKET
CAPITALIZATION**
(€MLN) (12/31/2020)

3,652.3

CHANGE % 2020 (VS 12/31/19)

ACEA

-7.0%

**FTSE ITALIA
ALL SHARE**

-5.6%

FTSE MIB

-5.4%

**FTSE ITALIA
MID CAP**

-5.8%

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KEY FINANCIAL HIGHLIGHTS AND RATINGS

(€ M)	2020 (A)	2019 (B)	% CHANGE (A/B)
CONSOLIDATED REVENUE	3,379.4	3,186.1	+6.1%
EBITDA	1,155.5	1,042.3	+10.9%
EBIT	535.0	523.2	+2.3%
GROUP NET PROFIT	284.9	283.7	+0.4%
DIVIDEND PER SHARE (€)	0.80	0.78	+2.6%
CAPEX	907.0	792.8	+14.4%

(€ M)	31 Dec 2020 (A)	30 Sept 2020 (B)	31 Dec 2019 (C)	% CHANGE (A/B)	% CHANGE (A/C)
NET DEBT	3,528.0	3,535.4	3,062.8	-0.2%	+15.2%

RATING

FitchRatings BBB+
OUTLOOK STABLE

MOODY'S Baa2
OUTLOOK STABLE

SUSTAINABILITY RATINGS



A-
LEADERSHIP



EE-
POSITIVO