

## 9M 2018 Environment *key quantitative data*

	9M 2018	9M 2017
<b>Treatment and disposal (/000s of tonnes)*</b>	812	819
<b>WTE electricity produced (GWh)</b>	264	264

\* Includes ash disposed of

## 1Q 2018 Commercial and Trading *key quantitative data*

	9M 2018	9M 2017
<b>Electricity sold (GWh)</b>	4,563	5,179
- Enhanced Protection Market	1,781	1,984
- Free market	2,782	3,195

	9M 2018	9M 2017
<b>Gas sold (Mmc)</b>	88	65

## 9M 2018 Water *key quantitative data*

	9M 2018	9M 2017
Volumes of water sold (Mmc)	313	316

## 9M 2018 Energy Infrastructure *key quantitative data*

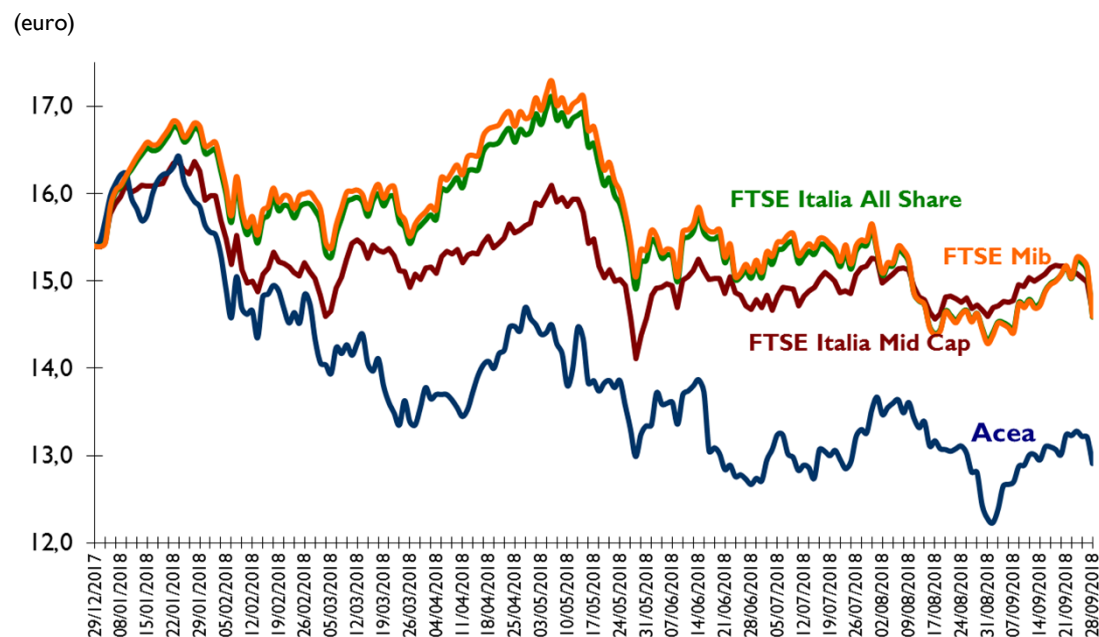
	9M 2018	9M 2017
Electricity distributed (GWh)	7,449	7,604

	9M 2018	9M 2017
Electricity production (GWh)	410	324

# 9M 2018: Acea Group

## Stock Market

### Acea – index: (1/1/18 – 9/30/18)



(Source: Bloomberg)

(€m)	
<b>Market Capitalization (9/30/18)</b>	2,749.4

<b>ACEA</b>	<b>9M 2018</b> (euro)
Max (1/23/18)	16.43
Min (9/3/18)	12.23

	<b>Change 9M2018</b> %
<b>Acea</b>	<b>-16.2%</b>
FTSE Italia All Share	-5.3%
FTSE Mib	-5.2%
FTSE Italia Mid Cap	-4.8%

### Rating

FitchRatings

MOODY'S

**BBB+**

**Baa2**

Stable Outlook

Stable Outlook

## 9M 2018: Acea Group

(€m)	9M 2018 (a)	9M 2017 (b)	% change (a/b)
Consolidated revenue	2,173.9	2,037.9	+6.7%
EBITDA	685.2	625.8	+9.5%
EBIT	381.0	291.3	+30.8%
Group net profit/(loss)	214.8	152.6	+40.8%
Capex	413.2	368.9	+12.0%

(€m)	30 Sep 2018 (a)	31 Dec 2017 (b)	30 Sep 2017 (c)	% change (a/b)	% change (a/c)
Net debt	2,631.1	2,421.5	2,487.3	+8.7%	+5.8%
Invested capital	4,387.7	4,232.7	4,279.9	+3.7%	+2.5%