



9M2016: ENVIRONMENT

Key quantitative data

	9M15	9M16
Treatment and disposal (/000s of tonnes)	570	607
WTE electricity sold (GWh)	196	196

9M2016: ENERGY

Key quantitative data

Electricity production (GWh)	9M15	9M16
Total	380	308

Electricity sold (GWh)	9M15	9M16
Enhanced Protection Market	2,283	2,036
Free market	4,917	4,235
Total	7,200	6,271

Gas sold (Mmc)	9M15	9M16
Total	88	77



9M2016: WATER

Key quantitative data

Volumes of water sold (Mmc)	9M15	9M16
Total	316	309

9M2016: NETWORKS

Key quantitative data

	9M15	9M16
Electricity distributed (GWh)	7,959	7,594

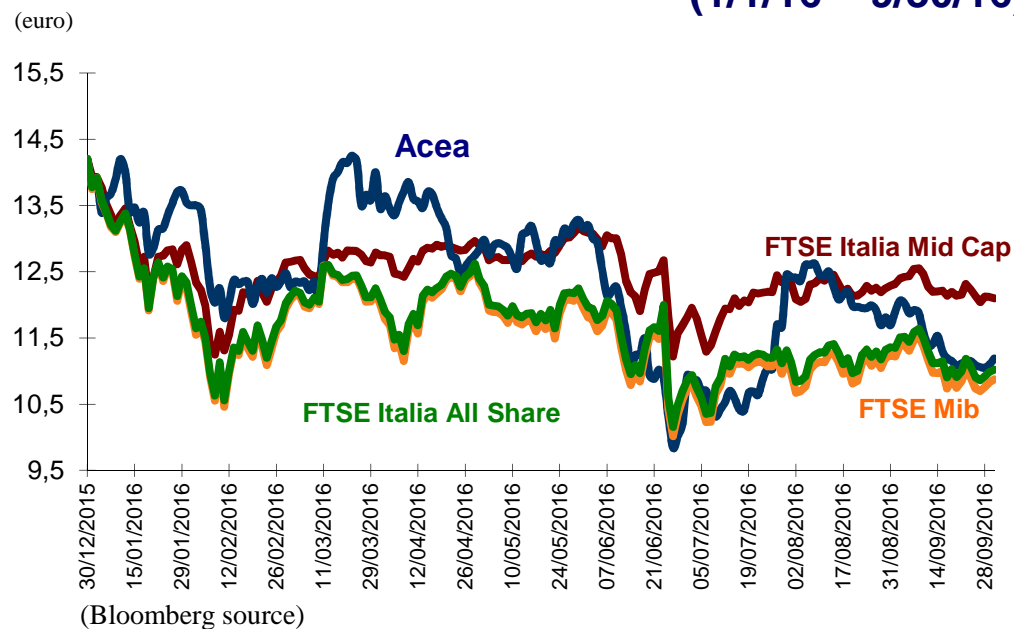


9M2016: Acea Group

Stock Market

(euro)	9M16
Max (3/21/16)	14.25
Min (6/27/16)	9.84

Acea, index (1/1/16 – 9/30/16)



	Change % 9/30/2016 (vs 12/31/15)
Acea	-21.2%
FTSE Italia All Share	-22.4%
FTSE Italia Mid Cap	-23.4%
FTSE Mib	-14.8%

(€m)	
Market Capitalization (9/30/16)	2,383.1



9M2016: Acea Group

Financial highlights

	(€m)	9M2015	9M2016	Change %
Consolidated revenues		2,167.7	2,047.5	-5.5%
EBITDA		530.9	646.1	+21.7%
EBIT		284.8	378.1	+32.8%
Profit/(loss) before tax		216.9	317.0	+46.2%
Net profit/(loss)		141.7	207.5	+46.4%
Group net profit/(loss)		136.6	200.9	+47.1%
Capex		284.8	346.8	+21.8%

(€m)	30 Sept 2015 (a)	31 Dec 2015 (b)	30 Sept 2016 (c)	% inc./ (dec.) (c/a)	% inc./ (dec.) (c/b)
Net Debt	2,130.8	2,010.1	2,138.7	7.9	128.6
Shareholders' equity	1,553.8	1,596.1	1,682.1	128.3	86.0
Invested Capital	3,684.6	3,606.2	3,820.8	136.2	214.6

Rating

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Stable Outlook

Stable Outlook