

## 2016: ENVIRONMENT

### Key quantitative data

	2015	2016
Treatment and disposal (/000s of tonnes)*	765	820
WTE electricity produced (GWh)	265	283

\* Includes ash disposal of

## 2016: ENERGY

### Key quantitative data

Electricity production (GWh)	2015	2016
<b>Total</b>	<b>470</b>	<b>410</b>

Electricity sold (GWh)	2015	2016
Enhanced Protection Market	2,951	2,757
Free market	6,468	5,559
<b>Total</b>	<b>9,419</b>	<b>8,316</b>

Gas sold (Mmc)	2015	2016
<b>Total</b>	<b>126</b>	<b>107</b>

## 2016: WATER

### Key quantitative data

Volumes of water sold (Mmc)	2015	2016
<b>Total</b>	<b>413</b>	<b>415</b>

## 2016: GRIDS

### Key quantitative data

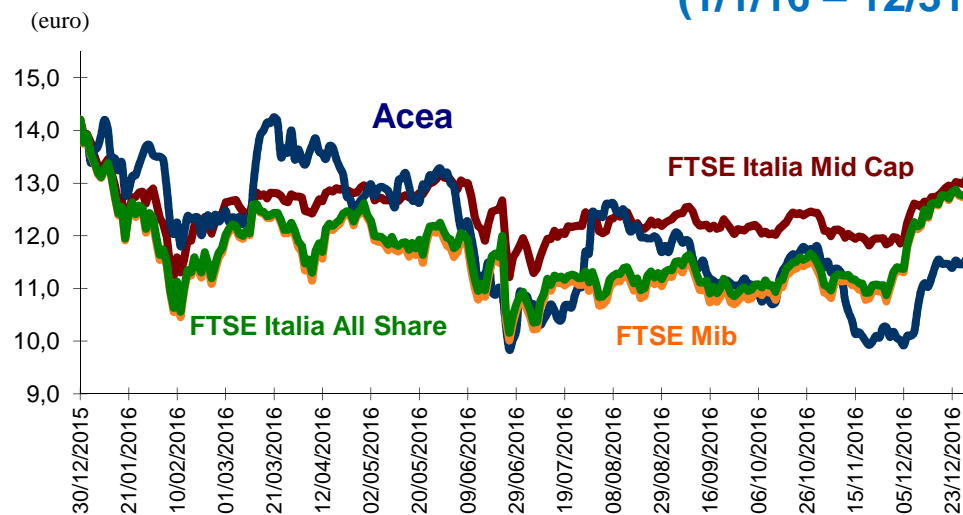
	2015	2016
<b>Electricity distributed (GWh)</b>	<b>10,557</b>	<b>10,009</b>

# 2016: Acea Group

## Stock Market

(euro)	<b>2016</b>
Max (03/21/16)	14.25
Min (06/27/16)	9.84

### Acea - index (1/1/16 – 12/31/16)



	<b>Change %</b> 12/31/16 vs 12/31/15
<b>Acea</b>	<b>-18.7%</b>
FTSE Italia All Share	-9.9%
FTSE Mib	-10.2%
FTSE Italia Mid Cap	-8.0%

<b>(€m)</b>	
<b>Market Capitalization (12/30/16)</b>	2,459.7

# 2016: Acea Group

## Financial highlights

MIn€	2015	2016	Change %
<b>Revenue</b>	2,917.3	2,832.4	-2.9%
<b>EBITDA</b>	732.0	896.3*	+22.4%
<b>EBIT</b>	386.5	525.9	+36.1%
<b>Net profit/(loss)</b>	181.5	272.5	+50.1%
<b>Group net profit/(loss)</b>	175.0	262.3	+49.9%
<b>Dividend per share (€)</b>	0.50	0.62	+24.0%
<b>Capex</b>	428.9	530.7	+23.7%

\* €785m adjusted for accounting for Resolution 654/2015

MIn€	31 Dec 2015 (a)	30 Sept 2016	31 Dec 2016 (b)	Change (b/a)
<b>Net Debt</b>	2,010.1	2,138.7	2,126.9	+5.8%
<b>Shareholders' Equity</b>	1,596.1	1,682.1	1,757.9	+10.1%
<b>Invested Capital</b>	3,606.2	3,820.8	3,884.8	+7.7%

### Rating

<b>FitchRatings</b> <small>KNOW YOUR RISK</small>	<b>MOODY'S</b>
<b>BBB+</b>	<b>Baa2</b>
<i>Stable Outlook</i>	<i>Stable Outlook</i>