



9M2014: ENVIRONMENT

Key quantitative data

	9M13	9M14
Treatment and disposal (/000s of tonnes)	566	589
WTE electricity sold (GWh)	177	183

9M2014: ENERGY

Key quantitative data

Electricity production (GWh)	9M13	9M14
Hydroelectric	378	392
Thermoelectric	5	7
Total	383	399

Electricity sold (GWh)	9M13	9M14
Enhanced Protection Market	2,411	2,269
Free market	7,033	5,913
Total	9,444	8,182

Gas sold (Mmc)	9M13	9M14
Total	72	68



9M2014: WATER

Key quantitative data

Volumes of water sold (Mmc)*	9M13	9M14
Total	425	418

* Includes the Group's share of water sold by the water Companies operating in Tuscany, Umbria and Campania.

9M2014: NETWORKS

Key quantitative data

	9M13	9M14
Electricity distributed (GWh)	8,028	7,718

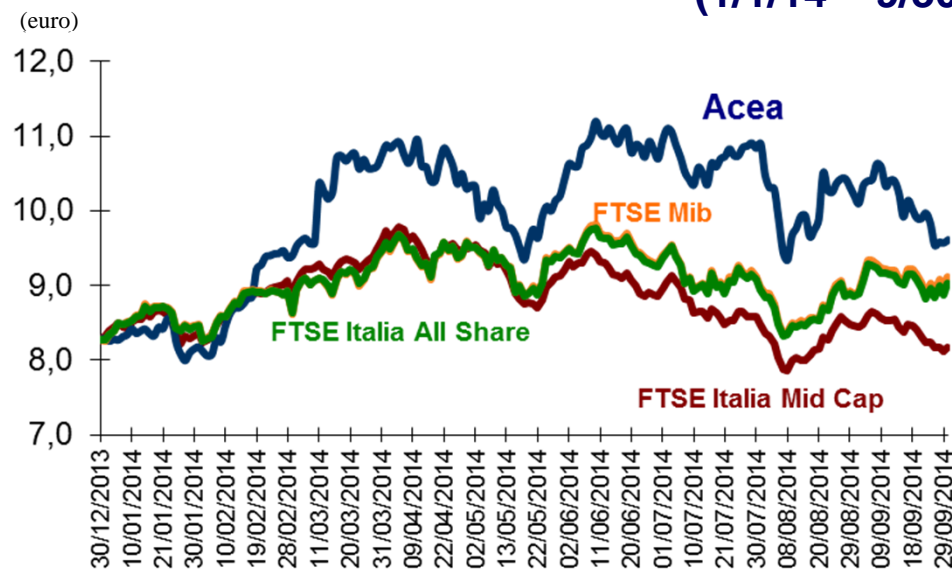


9M2014: Acea Group

Stock Market

(euro)	9M14
Max (6/10/14)	11.20
Min (1/28/14)	7.995

Acea, index (1/1/14 – 9/30/14)



(Bloomberg source)

	Change % 9/30/2014 (vs 12/31/2013)
Acea	+16.13%
FTSE Italia All Share	+9.04%
FTSE Mib	+10.15%
FTSE Italia Mid Cap	-1.37%

(€m)	
Market Capitalization (9/30/14)	2,046.6



9M2014: Acea Group

Financial highlights

	9M2013 Restated*	9M2014	Change %
Consolidated revenues	2,410.3	2,280.7	-5.4%
EBITDA	484.4	504.9	+4.2%
EBIT	269.0	274.5	+2.0%
Profit/(loss) before tax	191.7	198.4	+3.5%
Net profit/(loss)	113.5	117.7	+3.7%
Group net profit/(loss)	104.5	112.8	+7.9%
Capex	197.1	218.9	+11.1%

(€m)	30 Sept 2013 restated*	31 Dec 2013 restated* (a)	30 June 2014	30 Sept 2014 (b)	Change (b-a)
Net Debt	2,318.5	2,248.6	2,376.7	2,412.0	163.4
Shareholders' equity	1,415.6	1,406.8	1,427.0	1,461.2	54.4
Invested Capital	3,734.1	3,655.4	3,803.7	3,873.2	217.8

* After application of IFRS11

Rating

STANDARD & POOR'S	FitchRatings KNOW YOUR RISK	MOODY'S
BBB-	BBB+	Baa2
<i>Stable Outlook</i>	<i>Stable Outlook</i>	<i>Stable Outlook</i>