



1H2014: ENVIRONMENT

Key quantitative data

	1H13	1H14
Treatment and disposal (/000s of tonnes)	389	399
WTE electricity sold (GWh)	118	121

1H2014: ENERGY

Key quantitative data

Electricity production (GWh)	1H13	1H14
Hydroelectric	275	286
Thermoelectric	3	7
Total	278	293

Electricity sold (GWh)	1H13	1H14
Enhanced Protection Market	1,689	1,568
Free market	4,727	3,965
Total	6,416	5,533

Gas sold (Mmc)	1H13	1H14
Total	63	66



1H2014: WATER

Key quantitative data

Volumes of water sold (Mmc)*	1H13	1H14
Total	283	279

* Includes the Group's share of water sold by the water Companies operating in Tuscany, Umbria and Campania.

1H2014: NETWORKS

Key quantitative data

	1H13	1H14
Electricity distributed (GWh)	5,290	5,061



1H2014: Acea Group

Stock Market

(euro)	1H14
Max (6/10/14)	11.20
Min (1/28/14)	7.995

Acea, index (1/1/14 – 6/30/14)



(Bloomberg source)

	Change % 1H14 (vs 12/31/13)
Acea	+29.31%
FTSE Italia All Share	+11.79%
FTSE Mib	+12.21%
FTSE Italia Mid Cap	+6.93%

(€m)	
Market Capitalization (6/30/14)	2,278.7



1H2014: Acea Group

Financial highlights

	(€m)	1H2013* Restated	1H2014	Change %
Consolidated revenues		1,642.2	1,511.2	-8.0%
EBITDA		330.8	331.0	+0.1%
EBIT		181.8	188.4	+3.6%
Profit/(loss) before tax		128.6	138.6	+7.8%
Net profit/(loss)		77.1	83.7	+8.6%
Group net profit/(loss)		70.6	80.5	+14.0%
Capex		135.2	142.3	+5.3%

(€m)	30 June 2013 restated*	31 Dec 2013 restated* (a)	31 March 2014	30 June 2014 (b)	Change (b-a)
Net Debt	2,256.6	2,248.6	2,323.9	2,376.7	128.1
Shareholders' equity	1,376.9	1,406.8	1,446.6	1,427.0	20.2
Invested Capital	3,633.5	3,655.4	3,770.5	3,803.7	148.3

* After application of IFRS11

Rating

STANDARD & POOR'S	FitchRatings KNOW YOUR RISK	MOODY'S
BBB-	BBB+	Baa2
<i>Stable Outlook</i>	<i>Stable Outlook</i>	<i>Stable Outlook</i>